

Monday, 19 October 2026



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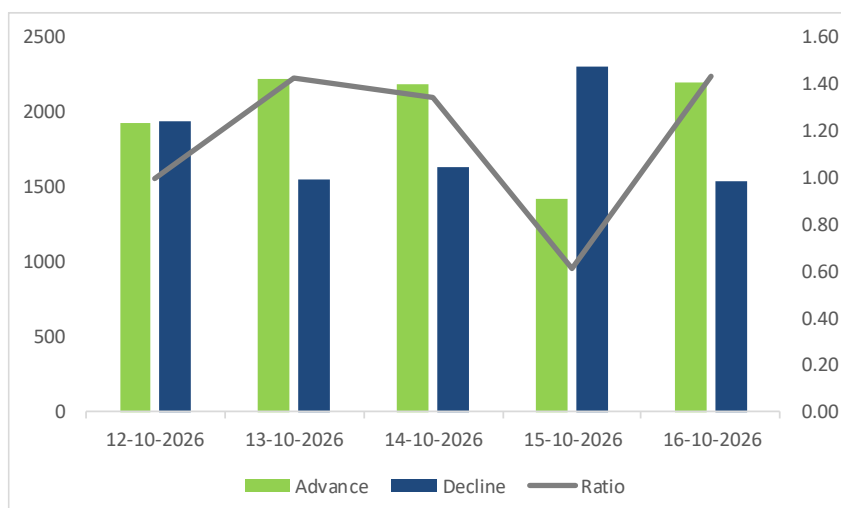
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	19129.8	-0.01%	18396.96	19466.17	19162.4	18637.03
Nifty MidCap 50	16946.3	-0.06%	17163.15	17510.97	17547.05	17305.21
Nifty Auto	25768.5	0.75%	25921.13	26762.29	27002.84	26801.25
Bank Nifty	55844	0.06%	55493.54	56085.07	56407.83	56478.92
Nifty Energy	36190.85	-0.06%	36640.2	37407.49	37862.1	37653.82
Nifty Financial Services	25387.1	0.09%	25125.41	25475.74	25782.13	26017.21
Nifty FMCG	44616.15	-0.39%	45009.4	46046.06	47306.88	49081.05
Nifty IT	31924.1	3.92%	29260.93	29363.19	29695.36	30939.68
Nifty Pharma	25781.65	-0.14%	26243.89	26278.08	25766.71	24790.83
Nifty PSU Bank	8094.95	0.67%	8140.65	8276.04	8364.22	8316.47
NIDEFENCE	9210.6	0.16%	9266.05	9374.84	9284.3	8935.83

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
ORIENTELEC	403.13	3.89	1.50
HBLENGINE	391.19	4.59	16.69
PFS	374.48	4.86	5.18
MBEL	218.33	4.33	7.41
VASCONEQ	200.15	4.73	11.14
PARACABLES	194.37	4.30	7.55
EUROPRAK	150.67	4.64	20.00
VAKRANGEE	135.20	4.06	19.88
INSUREIETF	63.40	3.97	0.48
SOLARA	56.96	4.36	9.43

NSE Advance – Decline Ratio



Technical View – NIFTY (23,146.15)



Observations

- For the last trading day of the week, NIFTY commenced at 23,065.10, later marking an intraday high at 23,149.85 as the index ended the day up by 0.65% at 23,146.15. The sectoral trend was mixed with the IT sector emerging as the best sectoral performer. Shares of TEHCM rose nearly 8%, leading the gainers pack on strong Q2 result updates and bonus. Indian equity market ended the day higher in green, extending the gains and the uptrend after robust buying in IT stocks and rupee's recovery against the US dollar led to market sentiment being uplifted although persistent foreign fund outflows capped the gains.
- On the daily timeframe, NIFTY50 formed a bullish candlestick with a long lower wick, indicating the strong presence of bulls in the market at lower levels. The index trades superior to the 20-day EMA yet moves under the 50,100 and 200-day EMAs. The MACD histogram shifted from 55.56 to 87.20 while the MACD trades above the Signal line. The RSI line trended upwards to 52.81, as the line trends over the reference line. In conclusion, there is improvement in momentum, as potential for upside recovery with fresh sustained buying exists.
- Technically, looking at the key levels, resistance is placed at 23188/23216/3306 area while a sustained move above it could lead the price for an upside to further test the 23396 level. On the downside, 22952/22924/22834 are expected to act as support levels with 22744 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
22892.10	23313.95	23655.45	24013.87

Technical View – BANK NIFTY (55,844.00)



Observations.

- To begin the trading hours of Friday, BANKNIFTY started at 55,927.15, as the index reached to record a high and low of 55,989.55 and 55,526.30 respectively before closing merely 0.06% higher at 55,844.00. PSU banking sector advanced 0.67% contributing to the earnings and leading BANKNIFTY to end the session higher in green while Private Banking sector rose only 0.06%.
- BANKNIFTY displayed a bearish candle with an upper wick and a longer lower wick, reflecting the buying pressure at lower levels amid the control exercised by the sellers as the index trades over the 20-day EMA yet trades under the 50,100 and 200-day EMAs. The MACD histogram moved from 147.70 to 174.69 as the MACD line is trading over the Signal line. The RSI moved up to 51.91, as the line is trading above the reference line. Overall, the index is gradually recovering as further upside is possible if upward momentum with buying and volume support sustains.
- Collectively, on the resistance side, the key level to monitor is 56018; a breakout beyond these could open the path towards 56073/56250/56427 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located 55555/55500/55323 zone with a stronger support level around 55146.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
55493.54	56085.07	56407.83	56478.92

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	23146.15	23,113.00	-33.15	-2.75	1.07	1.05
Previous	22997.35	22,993.20	-4.15	-7.14	1.04	0.94
Change (%)	0.65%	0.52%	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
WIPRO	185.62	6.45	6.52
TATAELXSI	3839.7	3.81	6.81
INDHOTEL	770.95	3.37	1.00
IRFC	79.43	1.74	2.82
WAAREEENER	2509.7	1.26	2.85

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
YESBANK	17.61	-3.35	-6.54
NAM-INDIA	1063.8	-2.59	-4.81
BANDHANBNK	168.06	-1.77	-1.40
UPL	534.3	-1.63	-0.90
POLICYBZR	1065.6	-1.52	-2.30

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
ANGELONE	299.05	-4.52	9.34
LTF	251.85	-4.33	9.32
MANKIND	2283.2	-3.05	1.93
LICHSGFIN	521.5	-2.83	1.69
PFC	335.3	-2.66	1.63

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
CGPOWER	847.6	3.44	-2.28
LTM	4378.6	3.24	-1.59
BHARTIARTL	1899.7	2.49	-1.30
M&M	2922.4	2.13	-1.22
MPHASIS	2505	2.07	-3.94

FIIs Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	11%	89%
Stock Futures	56%	44%
Index Options		
CALL	42%	58%
PUT	62%	38%
Stock Options		
CALL	40%	60%
PUT	59%	41%
Total	53%	47%

Highest OI – CE

Strike Price	Highest OI
23500	10522850
24000	8372455
23000	5791565
25000	5467020
23200	4990700
24500	4036760
23300	3758820
23800	3256110
23100	2583685
23400	2549105

Highest OI – PE

Strike Price	Highest OI
22500	6956755
23000	5998330
22000	5698940
23500	5018455
22700	4865445
21000	4244565
21500	3980080
22600	3790215
22300	3311555
22200	3103815

F&O Ban for Today: AMBUJACEM, KAYNES & SAIL.

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2692.00	2737.33	2715.13	2692.93	2670.73	2648.53
2	ADANIPTS	1750.80	1773.07	1760.07	1747.07	1734.07	1721.07
3	APOLLOHOSP	7890.00	8004.00	7937.50	7871.00	7804.50	7738.00
4	ASIANPAINT	2331.90	2377.10	2359.05	2341.00	2322.95	2304.90
5	AXISBANK	1290.00	1307.47	1296.07	1284.67	1273.27	1261.87
6	BAJAJ-AUTO	10405.00	10594.33	10486.83	10379.33	10271.83	10164.33
7	BAJFINANCE	982.10	997.83	986.03	974.23	962.43	950.63
8	BAJAJFINSV	1729.00	1758.47	1741.17	1723.87	1706.57	1689.27
9	BEL	376.85	382.68	380.46	378.23	376.01	373.78
10	BHARTIARTL	1905.00	1942.80	1916.80	1890.80	1864.80	1838.80
11	CIPLA	1325.10	1348.30	1337.10	1325.90	1314.70	1303.50
12	COALINDIA	417.20	421.60	418.90	416.20	413.50	410.80
13	DRREDDY	1233.00	1245.60	1236.15	1226.70	1217.25	1207.80
14	EICHERMOT	7284.50	7352.50	7302.25	7252.00	7201.75	7151.50
15	ETERNAL	325.30	330.80	327.75	324.70	321.65	318.60
16	GRASIM	2920.00	2977.20	2936.60	2896.00	2855.40	2814.80
17	HCLTECH	1380.00	1407.33	1389.23	1371.13	1353.03	1334.93
18	HDFCBANK	728.85	739.95	734.65	729.35	724.05	718.75
19	HDFCLIFE	553.00	568.93	557.86	546.78	535.71	524.63
20	HINDALCO	908.00	923.60	913.83	904.05	894.28	884.50
21	HINDUNILVR	1893.80	1915.53	1901.08	1886.63	1872.18	1857.73
22	ICICIBANK	1397.00	1410.73	1401.33	1391.93	1382.53	1373.13
23	ITC	263.50	266.87	265.02	263.17	261.32	259.47
24	INFY	1161.20	1196.20	1173.28	1150.35	1127.43	1104.50
25	INDIGO	4686.90	4896.17	4799.72	4703.27	4606.82	4510.37
26	JSWSTEEL	1216.30	1250.43	1232.08	1213.73	1195.38	1177.03
27	JIOFIN	216.25	221.69	218.87	216.04	213.22	210.39
28	KOTAKBANK	447.40	457.50	452.78	448.05	443.33	438.60
29	LT	3627.10	3697.03	3666.03	3635.03	3604.03	3573.03
30	M&M	2920.90	2994.97	2946.22	2897.47	2848.72	2799.97
31	MARUTI	11489.00	11695.00	11580.50	11466.00	11351.50	11237.00
32	MAXHEALTH	846.00	874.33	862.78	851.23	839.68	828.13
33	NTPC	315.15	320.78	317.81	314.83	311.86	308.88
34	NESTLEIND	1265.50	1307.90	1288.20	1268.50	1248.80	1229.10
35	ONGC	222.00	226.01	224.50	222.99	221.48	219.97
36	POWERGRID	250.45	256.45	253.35	250.25	247.15	244.05
37	RELIANCE	1211.20	1228.93	1217.73	1206.53	1195.33	1184.13
38	SBILIFE	1656.80	1699.00	1678.30	1657.60	1636.90	1616.20
39	SHRIRAMFIN	939.95	963.38	951.43	939.48	927.53	915.58
40	SBIN	962.60	974.27	967.17	960.07	952.97	945.87
41	SUNPHARMA	1758.80	1777.13	1766.43	1755.73	1745.03	1734.33
42	TCS	2465.00	2550.80	2496.30	2441.80	2387.30	2332.80
43	TATACONSUM	978.90	1004.27	993.22	982.17	971.12	960.07
44	TMPV	286.85	290.05	287.93	285.80	283.68	281.55
45	TATASTEEL	175.50	179.53	177.86	176.19	174.52	172.85
46	TECHM	1790.00	1865.93	1812.48	1759.03	1705.58	1652.13
47	TITAN	4444.80	4500.53	4476.33	4452.13	4427.93	4403.73
48	TRENT	2958.70	3001.97	2975.12	2948.27	2921.42	2894.57
49	ULTRACEMCO	10907.00	11099.67	10994.17	10888.67	10783.17	10677.67
50	WIPRO	184.40	195.72	187.88	180.03	172.19	164.34

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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